

[Translation]
October 2, 2017

Company name: ASATSU-DK INC.

Name of Representative: Shinichi Ueno, Representative
Director, President & Group CEO
(Code: 9747, Listed on First Section
of Tokyo Stock Exchange)

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Notice Regarding Revision of Dividend Forecast

The Company hereby announces as follows that it has resolved at its board of directors meeting held on October 2, 2017 to revise its dividend forecast announced on February 14, 2017 and not to distribute dividends for the fiscal year ending December 2017, conditional on the completion of the tender offer (the “Tender Offer”) by BCPE Madison Cayman, L.P., which is held and operated by Bain Capital and primarily incorporated for the purpose of investing in the Company, (the “Offeror”) for the common shares of the Company stated in the press release separately issued today titled “Notice Regarding Opinion on Tender Offer for Shares of the Company by Bain Capital.”

1. Reason for revision of dividend forecast

The Company has resolved at its board of directors meeting held today to express an opinion endorsing the Tender Offer and to recommend that the shareholders of the Company accept the Tender Offer. This resolution was adopted on the understanding that the Offeror intends to make the Company its wholly-owned subsidiary through the Tender Offer and a subsequent series of procedures and that the common shares of the Company will be delisted as a result. For further details, please see the press release separately issued today titled “Notice Regarding Opinion on Tender Offer for Shares of the Company by Bain Capital.”

The Company considers the return of profits to the shareholders to be one of the key tasks of the management and, based on this concept, the Company has actively endeavored to return profits through such means as setting the standard for the annual total dividend payout ratio as 50% of the consolidated net income for the year. However, if the Company distributes year-end dividends with a record date of December 31, 2017, which falls after the payments for the Tender Offer have been settled, there is a possibility that the economic outcomes would be different between the shareholders who accepted the Tender Offer and those who did not. Therefore, from the perspective of ensuring fairness for all shareholders, the Company has resolved at its board of directors meeting held today to revise its dividend

forecast and not to distribute year-end dividends for the fiscal year ending December 2017, on the condition that the Tender Offer is completed.

2. Details of revision of dividend forecast

	Fiscal year dividends		
	Second quarter end	Year-end	Total
Previous forecast	-	TBD	TBD
Revised forecast	-	JPY 0.00	JPY 10.00
Dividends paid this fiscal year	JPY 10.00	-	-
(Reference) Dividends paid last fiscal year (ended December 2016)	JPY 10.00	JPY 90.00	JPY 100.00

End