

March 3, 2015

Shinichi Ueno

President and Group CEO

ASATSU-DK INC.

Securities code: 9747

(Correction/Correction of Numerical Data)

Summary of Financial Statements for the Year Ended December 31, 2014 [Japanese GAAP]

This is to notify to all persons concerned that we identified some errors in Summary of Financial Statements for the Year Ended December 31, 2014 [Japanese GAAP] released on February 13, 2015 and we have corrected them as follows. Numerical data were also required to be corrected. Corrected ones are to be disseminated through to TDnet.

Please be advised that errors are hereinafter shown underlined.

1. Details of correction

Summary information on Page 1

1. Fiscal year 2014 Consolidated Results (January 1, 2014 to December 31, 2014)

(3) Summary of Consolidated Cash Flows

(Before correction)

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Cash Equivalents at the End of Term
	millions of yen	millions of yen	millions of yen	millions of yen
FY 2014	<u>8,759</u>	(177)	(6,640)	35,082
FY 2013	3,175	6,270	(6,336)	32,410

(After correction)

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FY 2014	<u>8,169</u>	(177)	(6,640)	35,082
FY 2013	3,175	6,270	(6,336)	32,410

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## 1. Operating Results and Financial State Analysis for the Fiscal 2014 (2) Financial Position

(Before correction)

### ① Analysis of Assets, Liabilities and Cash Flow Status

[Omission]

#### ***(Net cash provided by operating activities)***

Net cash provided by operating activities amounted to ¥8,759 million, compared with ¥3,175 million in the previous year. Major factors included ¥6,433 million in income before income taxes and minority interests, and ¥4,849 million increase in notes and accounts payable.

[Omission]

### ② The major indices of consolidated financial conditions are as follows:

Term	FY2011	FY2012	FY2013	FY2014
Equity Ratio	52.0%	55.6%	56.9%	55.1%
Market Cap. To Book Total Assets	46.4%	44.4%	45.2%	50.0%
Years to redeem debts	0.1	0.2	0.1	0.0
Interest Coverage Ratio (times)	343.6	130.4	293.9	<u>1,054.8</u>

(After correction)

### ① Analysis of Assets, Liabilities and Cash Flow Status

[Omission]

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Market Cap. To Book Total Assets	46.4%	44.4%	45.2%	50.0%
Years to redeem debts	0.1	0.2	0.1	0.0
Interest Coverage Ratio (times)	343.6	130.4	293.9	<u>983.8</u>

(Before correction)

	(Millions of yen)	
	Year Ended December 31, 2013 (From January 1 to December 31, 2013)	Year Ended December 31, 2014 (From January 1 to December 31, 2014)
Net cash provided by (used in) operating activities		
[Omission]		
Other, net	946	3,471
Subtotal	4,698	11,064
Interest and dividends income received	2,086	2,427
Interest expenses paid	(11)	(8)
Payments for office transfer expenses	(179)	(1,080)
Payments for extra retirement payments	(2,519)	(478)
Income taxes (paid) refund	(899)	(3,164)
Net cash provided by (used in) operating activities	3,175	8,759
[Omission]		
Effect of exchange rate change on cash and cash equivalents	1,880	256
Net increase (decrease) in cash and cash equivalents	4,990	2,197
Cash and cash equivalents, beginning of the period	27,264	32,410
Increase in cash and cash equivalents from newly consolidated subsidiary	156	502
Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	—	(28)
Cash and cash equivalents, end of the period	32,410	35,082

(After correction)

	(Millions of yen)	
	Year Ended December 31, 2013 (From January 1 to December 31, 2013)	Year Ended December 31, 2014 (From January 1 to December 31, 2014)
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Cash and cash equivalents, end of the period	32,410	35,082

## 2. Reasons for correction

We identified some errors in Summary of Financial Statements for the Year Ended December 31, 2014 [Japanese GAAP] after its release and have corrected them.

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