

November 21, 2017

To whom it may concern:

Company name: ASATSU-DK INC.
Representative: Shinichi Ueno, Representative
Director, President & Group CEO
(Code: 9747, Listed on First
Section of Tokyo Stock
Exchange)
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**Notice Regarding Extension of the Tender Offer Period of the Tender Offer for the Shares of the
Company by BCPE Madison Cayman, L.P.**

BCPE Madison Cayman, L.P. (the “Offeror”) has announced a revision of the tender offer registration statement dated November 21, 2017 submitted by the Offeror with respect to the tender offer for the issued commons shares of the Company (including the Company’s common shares to be delivered upon the exercise of the Series 2 Stock Acquisition Rights, Series 3 Stock Acquisition Rights, Series 4 Stock Acquisition Rights, Series 5 Stock Acquisition Rights, Series 6 Stock Acquisition Rights, Series 7 Stock Acquisition Rights, Series 8 Stock Acquisition Rights, Series 9 Stock Acquisition Rights, Series 10 Stock Acquisition Rights, and Series 11 Stock Acquisition Rights (collectively, the “Stock Acquisition Rights”) and the Stock Acquisition Rights ongoing since October 3, 2017 (that tender offer, the “Tender Offer”). According to that revision, the tender offer period of the Tender Offer will be extended by 10 business days and the last day of the tender offer period and the commencement date of the settlement will be changed as follows. (The revised parts are underlined.)

1. Period of the Tender Offer

(Before revision) October 3, 2017 (Tuesday) until November 21, 2017 (Tuesday)

(34 business days)

(After revision) October 3, 2017 (Tuesday) until December 6, 2017 (Wednesday)

(44 business days)

2. Commencement Date of the Settlement

(Before revision) November 29, 2017 (Wednesday)

[Translation]

(After revision) December 13, 2017 (Wednesday)

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