



December 15, 2017

To Whom It May Concern:

Company name: ASATSU-DK INC.
Representative: Shinichi Ueno, Representative
Director, President & Group
CEO
(Code: 9747, Listed on First
Section of Tokyo Stock
Exchange)
Contact: Kaori Nakajima, Department
Director, Office of Corporate
Communications
Tel: 03 (6830) 3855

Notice Regarding Establishment of Record Date for Extraordinary Shareholders' Meeting

The Company hereby announces that it decided as follows with regard to establishing a record date to convene an extraordinary shareholders' meeting scheduled to be held in mid-to-late February 2018 (the "Extraordinary Shareholders' Meeting").

1. Record date, etc. regarding the Extraordinary Shareholders' Meeting

In order to determine the shareholders entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting, the Company has set December 31, 2017 (Sunday) as the record date, and the shareholders that are recorded or registered in the final shareholder register on the record date will be entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting.

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| (1) Record date | December 31, 2017 (Sunday) |
| (2) Announcement date | December 16, 2017 (Saturday) |
| (3) Announcement method | Electronic public notice (to be posted on the following page of the Company website) https://www.adk.jp/company/governance/ |

2. Schedule and proposal to be approved at the Extraordinary Shareholders' Meeting

As announced in the Company's press release dated December 14, 2017, "Notice Regarding Receipt of Request by BCPE Madison Cayman, L.P. to Convene Extraordinary Shareholders' Meeting to Approve the Consolidation of the Company's Shares and to Amend the Company's Articles of Incorporation to Delete the Provisions Concerning Less than One Unit Shares," the Company intends to submit the proposal to the Extraordinary Shareholders' Meeting following a request by BCPE Madison Cayman, L.P. (the "Offeror") (i) to carry out the consolidation of the

Company's shares of common stock (the "Share Consolidation") by determining the consolidation ratio so that the number of shares of the Company's common stock owned by the Company's shareholders (excluding the Offeror and the Company) will be a fraction that is less than one share, and therefore the Offeror will own all of the shares of the Company's common stock (excluding the treasury shares owned by the Company), and (ii) to amend the Company's Articles of Incorporation to delete the provisions concerning less than one unit shares conditional upon the Share Consolidation becoming effective.

The Company will announce the timing and location of the Extraordinary Shareholders' Meeting, and the details of the proposals once they are determined.

End