

To whom it may concern:

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Director, President & Group CEO
(Code: 9747, Listed on First
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Notice regarding Resolution Approving Share Consolidation and Partial Amendment to the Articles of Incorporation

The Company hereby announces as follows that, as announced in the Company's press release dated January 30, 2018 titled "Notice regarding Share Consolidation, and the Abolition of Provisions on Share Units and Partial Amendment to the Articles of Incorporation" (the "January 30, 2018 Company Press Release"), proposals pertaining to a share consolidation and a partial amendment to the Articles of Incorporation were made at the extraordinary shareholders' meeting held today (the "Extraordinary Shareholders' Meeting") and each of those proposals were approved as proposed.

As a result, the common shares of the Company (the "Company's Common Shares") have fallen under the stock delisting criteria prescribed in the Securities Listing Regulations of the Tokyo Stock Exchange, Inc. It is therefore expected that after the Company's Common Shares have been designated as a stock to be delisted during the period from February 20, 2018 until March 15, 2018, they will be delisted on March 16, 2018. Please be aware that it will not be possible to trade the Company's Common Shares on the Tokyo Stock Exchange after the delisting.

1. Agenda Item No. 1 (Share Consolidation)

As announced in the January 30, 2018 Company Press Release, the Company has requested approval for a share consolidation with the following details (the "Share Consolidation") at the Extraordinary Shareholders' Meeting.

(i) Class of shares to be consolidated

Common shares

(ii) Consolidation ratio

5,921,000 shares of the Company's Common Shares will be consolidated into one share.

(iii) Total number of issued shares to be reduced

41,452,907 shares

- (iv) Total number of issued shares before the Share Consolidation takes effect

41,452,914 shares

(Note) The total number of issued shares before the Share Consolidation takes effect is the number of shares obtained by deducting the number of treasury shares to be cancelled by the Company on March 20, 2018 (302,486 shares) from the total number of issued shares as of December 31, 2017 described in the “Summary of Consolidated Financial Statements for the term ending December 2017 [Japanese GAAP]” disclosed by the Company on February 13, 2018 (41,755,400 shares).

- (v) Total number of issued shares after the Share Consolidation takes effect

7 shares

- (vi) Total number of authorized shares on the effective date of the Share Consolidation

28 shares

- (vii) Details of cash settlement of fractional shares less than one share and amount of money to be delivered to the shareholders upon that cash settlement

It is expected that the number of the Company’s Common Shares held by shareholders other than BCPE Madison Cayman, L.P. (the “Offeror”) will become a fraction that is less than one share as a result of the Share Consolidation.

With respect to fractions that are less than one share that arise as a result of the Share Consolidation, the number of shares equivalent to the total sum of those fractions (if there is a fraction that is less than one share in the total sum of those fractions, that fraction will be rounded down in accordance with the provisions of Article 235, paragraph (1) of the Companies Act (Act No. 86 of 2005, as revised, hereinafter the same)) will be sold, and the proceeds from that sale will be delivered to the shareholders in proportion to their respective fractions. With respect to that sale, the Company plans on selling to the Offeror the Company’s Common Shares equivalent to the total sum of those fractions with the permission of the court under Article 234, paragraph (2) of the Companies Act as applied *mutatis mutandis* under Article 235, paragraph (2) of that Act or purchasing the Company’s Common Shares equivalent to the total sum of those fractions with the permission of the court under Article 234, paragraph (4) of that Act as applied *mutatis mutandis* under Article 235, paragraph (2) of that Act.

If the permission of the court is obtained as expected, it is expected the sale price in that case will be set at a price that will ensure delivery of money equivalent to the amount obtained by multiplying the number of the Company’s Common Shares owned by the shareholders by JPY 3,660, which is the same amount as the purchase price per share of the Company’s Common Shares offered by the Offeror in the tender offer.

2. Agenda Item No. 2 (Partial Amendment to the Articles of Incorporation)

If the Share Consolidation is effective, the total number of issuable shares of the Company’s Common Shares will be reduced to 28 shares in accordance with Article 182, Paragraph 2 of the Companies Act. In order to clarify that point, Article 6 of the current Articles of Incorporation (Total Number of Shares Issuable) will be

amended on the condition that the Share Consolidation is effective.

If the Share Consolidation is effective, the Company's total number of issued shares will be 7 shares, and there will be no need to set out the number of unit shares. Accordingly, on the condition that the Share Consolidation is effective, entire provisions from Article 7 (Number of Unit Shares (*Tangen-Kabushiki*)) to Article 9 (Buying to Make Up for Shares Less Than a Unit) of the current Articles of Incorporation will be deleted in order to abolish the provisions for the number of unit shares of the Company's Common Shares, which is currently 100 shares per unit.

Further, if the Share Consolidation is effective, only the Offeror will hold one or more shares of the Company's Common Shares, and there will be no need to set out the record date for the voting rights at the ordinary shareholders' general meeting. Accordingly, the entire provision of Article 12 (Record Date) of the current Articles of Incorporation will be deleted on the condition that the Share Consolidation is effective.

In addition, the article numbers following the above changes will be updated.

3. Schedule of the Share Consolidation

(i) Date on which the Extraordinary Shareholders' Meeting is held	February 20, 2018 (Tuesday)
(ii) Date of designation of stock to be delisted	February 20, 2018 (Tuesday) (tentative)
(iii) Final sales date	March 15, 2018 (Thursday) (tentative)
(iv) Delisting date	March 16, 2018 (Friday) (tentative)
(v) Effective date of the Share Consolidation	March 22, 2018 (Thursday) (tentative)

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