



Summary of Consolidated and Non-Consolidated Financial Statements 2009 Results

February 12, 2010

Company Name : **ASATSU-DK INC.** Exchange : Tokyo Stock Exchange First Section
 Securities Code : 9747 URL : <http://www.adk.jp/english/ir/index.html>
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 Date of Board of Directors Meeting for Annual Results : February 12, 2010
 Scheduled Date of Dividend Disbursement : March 12, 2010
 Scheduled Date of General Meeting of Shareholders : March 30, 2010

(Unit: millions of yen, Rounded down under 1million yen)

1. Fiscal Year 2009 Consolidated Results (January 1 to December 31, 2009)

(1) Consolidated Operating Results

	Gross Billings		Operating Income		Recurring Profit		Net Income	
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
FY 2009	350,211	(12.3)	(756)	—	1,094	(79.5)	73	(96.5)
FY 2008	399,452	(8.2)	3,699	(48.1)	5,335	(40.5)	2,125	(60.3)

	Net Income per Share	Fully Diluted Net Income per Share	Return on Shareholders' Equity	Ratio of Recurring Profit to Total Assets	Ratio of Operating Income to Gross Billings
	(yen)	(yen)	(%)	(%)	(%)
FY 2009	1.73	1.72	0.1	0.6	(0.2)
FY 2008	48.14	48.12	1.8	2.4	0.9

(Notes) 1. Equity in earnings of affiliated companies, terms ended;

at December 31, 2009 : 126 million yen, at December 31, 2008 : 648 million yen

(2) Consolidated Financial Position

	Total Assets	Net Assets	Net Assets Ratio	Net Assets per share
	(millions of yen)	(millions of yen)	(%)	(yen)
FY 2009	190,024	107,465	56.0	2,499.05
FY 2008	191,782	101,617	52.4	2,334.48

(Notes) 1. Shareholder's equity, terms ended;

at December 31, 2009 : 106,423 million yen, at December 31, 2008 : 100,588 million yen

(3) Summary of Consolidated Cash Flows

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Cash Equivalents at the End of Term
	(millions of yen)	(millions of yen)	(millions of yen)	(millions of yen)
FY 2009	6,404	1,570	(2,141)	18,844
FY 2008	(3,181)	7,085	(7,853)	12,807

2. Dividend Information

	Annual Dividend per Share			Total Dividends (Annual)	Dividend Payout Ratio (Consolidated)	Dividend to Equity Ratio (Consolidated)
		Interim	Year-end			
	(yen)	(yen)	(yen)	(millions of yen)	(%)	(%)
Fiscal 2008(Actual)	20.00	10.00	10.00	871	41.5	0.7
Fiscal 2009(Actual)	20.00	10.00	10.00	851	1,157.4	0.8
Fiscal 2010(Forecast)	20.00	10.00	10.00		851.7	

3. Forecast of Consolidated Fiscal 2010 (January 1 to December 31, 2010)

	Gross Billings		Operating Income		Recurring Profit		Net Income		Net Income per share
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(yen)
Interim	170,000	(4.2)	0	—	1,200	2.6	(800)	—	△ 18.79
Full-year	356,000	1.7	1,300	—	3,000	174.1	100	35.5	2.35

4. Others

(1) Changes in the Scope of Consolidation and Application of the Equity Method : No.

(2) Significant changes in accounting policies : Yes.

1. Changes due to amendment in J-GAPP : Yes.

2. Changes due to reasons other than 1 : No.

Note: For details, please refer to "8.Others" on page 17 of "Overview of Year-End 2009 Results".

(3) 1. Number of outstanding stocks (including treasury stock) issued, end of term :

at December 31, 2009 : 45,155,400 shares, at December 31, 2008 : 45,155,400 shares.

2. Number of treasury stock, end of term :

at December 31, 2009 : 2,569,867 shares, at December 31, 2008 : 2,067,327 shares.

3. Avg. number of shares (consolidated) outstanding during the terms ended :

at December 31, 2009 : 42,709,412 shares, at December 31, 2008 : 44,145,863 shares.

(Reference) Fiscal Year 2009 Non-Consolidated Outline (January 1 to December 31, 2009)

(1) Operating Results

	Gross Billings		Operating Income		Recurring Profit		Net Income	
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
FY 2009	310,970	(13.3)	(1,267)	—	449	(88.7)	(498)	—
FY 2008	358,595	(7.5)	2,463	(60.1)	3,984	(50.3)	1,721	(67.7)

	Net Income per Share	Fully Diluted Net Income per Share
	(yen)	(yen)
FY 2009	(11.66)	—
FY 2008	39.01	—

(2) Financial Position

	Total Assets	Net Assets	Net Assets Ratio	Net Assets per share
	(millions of yen)	(millions of yen)	(%)	(yen)
FY 2009	159,832	91,147	57.0	2,140.35
FY 2008	162,549	86,002	52.9	1,995.97

(3) Forecast of Non-Consolidated Fiscal 2010 (January 1 to December 31, 2010)

	Gross Billings		Operating Income		Recurring Profit		Net Income		Net Income per share
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(yen)
Interim	151,000	(5.6)	(100)	—	1,100	(16.2)	2,700	667.6	63.40
Full-year	314,000	1.0	600	—	2,200	389.8	3,300	—	77.49

A Cautionary Note on Forward-looking Statements:

This report may contain forward-looking statements based on ASATSU-DK management's view and assumptions of future developments as of the date of such statements. The foregoing statements are inherently subject to risks and uncertainties that could lead to material differences between such statements and actual outcomes.

Therefore, ASATSU-DK does not warrant any certainty and accuracy thereto. ASATSU-DK also expressly disclaims any obligation to update or revise its forward-looking statements.