



## Summary of Consolidated and Non-Consolidated Financial Statements 2008 Results

February 13, 2009

Company Name : **ASATSU-DK INC.** Exchange : Tokyo Stock Exchange First Section  
 Securities Code : 9747 URL : <http://www.adk.jp/english/ir/index.html>  
 Representative : Koichiro Naganuma, President and Group CEO  
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 Date of Board of Directors Meeting for Annual Results : February 13, 2009  
 Scheduled Date of Dividend Disbursement : March 12, 2009  
 Scheduled Date of General Meeting of Shareholders : March 27, 2009

(Unit: millions of yen, Rounded down under 1million yen)

### 1. Fiscal Year 2008 Consolidated Results (January 1 to December 31, 2008)

#### (1) Consolidated Operating Results

	Gross Billings		Operating Income		Recurring Profit		Net Income	
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
FY 2008	399,452	(8.2)	3,699	(48.1)	5,335	(40.5)	2,125	(60.3)
FY 2007	435,011	3.6	7,134	11.6	8,960	0.5	5,350	5.5

	Net Income per Share	Fully Diluted Net Income per Share	Return on Shareholders' Equity	Ratio of Recurring Profit to Total Assets	Ratio of Operating Income to Gross Billings
	(yen)	(yen)	(%)	(%)	(%)
FY 2008	48.14	48.12	1.8	2.4	0.9
FY 2007	116.40	—	3.9	3.6	1.6

(Notes) 1. Equity in earnings of affiliated companies, terms ended;  
 at December 31, 2008 : 648 million yen, at December 31, 2007 : (258) million yen

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Net Assets Ratio	Net Assets per share
	(millions of yen)	(millions of yen)	(%)	(yen)
FY 2008	191,782	101,617	52.4	2,334.48
FY 2007	246,097	131,846	53.1	2,898.49

(Notes) 1. Shareholder's equity, terms ended;  
 at December 31, 2008 : 100,588 million yen, at December 31, 2007 : 130,695 million yen

#### (3) Summary of Consolidated Cash Flows

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Cash Equivalents at the End of Term
	(millions of yen)	(millions of yen)	(millions of yen)	(millions of yen)
FY 2008	(3,181)	7,085	(7,853)	12,807
FY 2007	183	4,488	(8,968)	17,994

## 2. Dividend Information

	Annual Dividend per Share			Total Dividends (Annual)	Dividend Payout Ratio (Consolidated)	Dividend to Equity Ratio (Consolidated)
		Interim	Year-end			
	(yen)	(yen)	(yen)	(millions of yen)	(%)	(%)
Fiscal 2007(Actual)	42.00	10.00	32.00	1,900	36.1	1.4
Fiscal 2008(Actual)	20.00	10.00	10.00	871	41.5	0.7
Fiscal 2009(Forecast)	21.00	10.00	11.00		36.2	

## 3. Forecast of Consolidated Fiscal 2009 (January 1 to December 31, 2009)

	Gross Billings		Operating Income		Recurring Profit		Net Income		Net Income per share
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(yen)
Interim	190,100	(5.2)	1,150	(50.7)	2,050	(47.7)	950	(59.8)	22.05
Full-year	393,200	(1.6)	3,100	(16.2)	4,900	(8.2)	2,500	17.6	58.02

## 4. Others

(1) Changes in the Scope of Consolidation and Application of the Equity Method: No.

(2) Changes in accounting policies: No.

(3) 1. Number of outstanding stocks (including treasury stock) issued, end of term :

at December 31, 2008 : 45,155,400 shares, at December 31, 2007 : 45,155,400 shares.

2. Number of treasury stock, end of term :

at December 31, 2008 : 2,067,327 shares, at December 31, 2007 : 64,297 shares.

3. Avg. number of shares (consolidated) outstanding during the terms ended :

at December 31, 2008 : 44,145,863 shares, at December 31, 2007 : 45,963,907 shares.

(Reference) Fiscal Year 2008 Non-Consolidated Outline (January 1 to December 31, 2008)

(1) Operating Results

	Gross Billings		Operating Income		Recurring Profit		Net Income	
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
FY 2008	358,595	(7.5)	2,463	(60.1)	3,984	(50.3)	1,721	(67.7)
FY 2007	387,860	2.4	6,172	11.8	8,009	6.8	5,330	25.8

	Net Income per Share	Fully Diluted Net Income per Share
	(yen)	(yen)
FY 2008	39.01	—
FY 2007	115.97	—

(2) Financial Position

	Total Assets	Net Assets	Net Assets Ratio	Net Assets per share
	(millions of yen)	(millions of yen)	(%)	(yen)
FY 2008	162,549	86,002	52.9	1,995.97
FY 2007	213,901	114,240	53.4	2,533.55

(3) Forecast of Non-Consolidated Fiscal 2009 (January 1 to December 31, 2009)

	Gross Billings		Operating Income		Recurring Profit		Net Income		Net Income per share
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(yen)
Interim	170,000	(5.3)	1,000	(51.7)	1,900	(41.9)	900	(55.5)	20.89
Full-year	352,300	(1.8)	2,500	1.5	3,900	(2.1)	1,900	10.3	44.10

**A Cautionary Note on Forward-looking Statements:**

This report may contain forward-looking statements based on ASATSU-DK management's view and assumptions of future developments as of the date of such statements. The foregoing statements are inherently subject to risks and uncertainties that could lead to material differences between such statements and actual outcomes.

Therefore, ASATSU-DK does not warrant any certainty and accuracy thereto. ASATSU-DK also expressly disclaims any obligation to update or revise its forward-looking statements.