

Summary of Non-Consolidated Financial Statements as of December 31, 2002

Company Name: Asatsu-DK Inc.

Securities Code: 9747

(URL <http://www.adk.jp/ir/index.html>)

Representative: Koichiro Naganuma, President

Contact Person: Tokuya Kama, Special Advisor

Date of Board of Directors Meeting for Annual Results:

Date of Ordinary General Meeting of Shareholders:

February 21, 2003

Exchanges: Tokyo

Location of Head Office:

Tokyo

Tel: (03) 3547-2028

February 21, 2003

March 28, 2003

Interim Dividend: Yes

Application of Round

Lot System: Yes (100 shares)

1. Fiscal 2002 Results (January 1 - December 31, 2002)

(1) Operating Results (Units of less than 1million yen are disregarded)

	Sales		Operating Profit		Recurring Profit	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
12/31/2002	334,915	-6.7	2,419	-40.8	3,530	-33.2
12/31/2001	358,830	5.3	4,085	12.9	5,287	9.7

	Current Net Profit		Current Net Profit per Share	Current Net Profit per Share (Diluted)	Net Return on Stockholders' Equity	Ratio of Recurring Profit to Total Assets	Ratio of Recurring Profit to Sales
	(million yen)	(%)	(yen)	(yen)	(%)	(%)	(%)
12/31/2002	-4,049	-	-80.45	-	-3.7	1.8	1.1
12/31/2001	-1,787	-	-34.70	-	-1.6	2.6	1.5

(Notes) (1) Average number of shares outstanding during the term ended: 12/31/02 - 50,337,668 shares 12/31/01 - 51,502,809 shares

(2) Changes in accounting policies: No

(3) Percentages shown for Sales, Operating Profit, Recurring Profit and Current Net Profit represent increase/decrease from the previous year

(2) Dividend Information

	Annual Dividend per Share			Total Dividends (Annual)	Dividend Payout Ratio	Dividend to Equity Ratio
	(yen)	Interim	Year-end			
12/31/2002	18.00	9.00	9.00	902	-	0.9
12/31/2001	18.00	9.00	9.00	920	-	0.8

(3) Financial Position

	Total Assets	Stockholders' Equity	Stockholders' Equity Ratio	Stockholders' Equity per Share
	(million yen)	(million yen)	(%)	(yen)
12/31/2002	184,343	99,746	54.1	2,009.35
12/31/2001	212,773	116,540	54.8	2,300.77

(Notes) (1) Number of outstanding shares issued at term-end: 12/31/02 - 49,640,893 shares 12/31/01 - 50,652,769 shares

(2) Number of shares of treasury stock at term-end: 12/31/02 - 2,014,507 shares 12/31/01 - 1,002,631 shares

2. Fiscal 2003 Results Forecast (January 1 - December 31, 2003)

	Sales	Recurring Profit	Current Net Profit	Annual Dividend per Share		
				Interim	Year-end	(yen)
Interim	(million yen)	(million yen)	(million yen)	(yen)	(yen)	(yen)
Full-year	170,000	2,400	900	9.00	-	-
	340,000	4,800	1,900	-	9.00	18.00

(Reference) Full-year forecast for current net profit per share: 38.27 yen.

(Note) Please refer to Page 6 of the Japanese version of the Summary of Consolidated Results for notes and assumptions regarding the results forecast for the year ending December 31, 2003.