

# Summary of Consolidated Financial Statements as of December 31, 2002

Company Name: Asatsu-DK Inc.  
Securities Code: 9747

(URL <http://www.adk.jp/ir/index.html>)

Representative: Koichiro Naganuma, President

Contact Person: Tokuya Kama, Special Advisor

Date of Board of Directors Meeting for Annual Results:

Application of U.S. GAAP Accounting Standards: No

February 21, 2003

Exchanges: Tokyo

Location of Head Office:

Tokyo

Tel: (03) 3547-2028

February 21, 2003

## 1. Fiscal 2002 Results (January 1 - December 31, 2002)

### (1) Operating Results (Units of less than 1million yen are disregarded)

	Sales		Operating Profit		Recurring Profit	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
12/31/2002	373,899	-7.1	3,798	-23.6	5,190	-19.7
12/31/2001	402,647	5.1	4,970	-2.2	6,467	-3.1

	Current Net Profit		Current Net Profit per Share	Current Net Profit per Share (Diluted)	Net Return on Stockholders' Equity	Ratio of Recurring Profit to Total Assets	Ratio of Recurring Profit to Sales
	(million yen)	(%)	(yen)	(yen)	(%)	(%)	(%)
12/31/2002	-3,637	-	-72.26	-	-3.0	2.3	1.4
12/31/2001	-708	-	-13.76	-	-0.6	2.8	1.6

(Notes) (1) Profit (loss) from equity method investments: 12/31/02 - 97 million yen 12/31/01 - (60 million yen)

(2) Avg. no. of shares (consolidated) outstanding during the term ended: 12/31/02 - 50,337,668 shares 12/31/01 - 51,502,809 shares

(3) Changes in accounting policies: No

(4) Percentages shown for Sales, Operating Profit, Recurring Profit and Current Net Profit represent increase/decrease from the previous year

### (2) Consolidated Financial Position

	Total Assets	Stockholders' Equity	Stockholders' Equity Ratio	Stockholders' Equity per Share
	(million yen)	(million yen)	(%)	(yen)
12/31/2002	209,227	111,521	53.3	2,246.56
12/31/2001	234,987	127,646	54.3	2,520.02

(Note) Number of outstanding shares issued at term-end: 12/31/02 - 49,640,893 shares 12/31/01 - 50,652,769 shares

### (3) Summary of Consolidated Cash Flows

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Cash Equivalents at End of Term
	(million yen)	(million yen)	(million yen)	(million yen)
12/31/2002	4,181	-4,020	-2,827	16,635
12/31/2001	2,178	-1,837	-4,682	19,587

### (4) Items Relating to the Scope of Consolidation and Application of the Equity Method

Consolidated subsidiaries - 22; Non-consolidated subsidiaries for which equity method is applied - 2; Equity-method affiliates - 4.

### (5) Changes in the Scope of Consolidation and Application of the Equity Method

Consolidated subsidiaries - 1 added, 0 removed; Equity-method - 0 added, 0 removed

## 2. Fiscal 2003 Consolidated Results Forecast (January 1 - December 31, 2003)

	Sales	Recurring Profit	Current Net Profit
	(million yen)	(million yen)	(million yen)
Interim	189,000	2,800	1,100
Full-year	378,000	6,000	2,400

(Reference) Full-year forecast for current net profit per share: 48.35 yen.

(Note) Please refer to Page 6 of the Japanese version of the Summary of Consolidated Results for notes and assumptions regarding the results forecast for the year ending December 31, 2003.