

FOR IMMEDIATE RELEASE

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Securities code: 9747

Notice on Revision of Results Forecast

Based on our recent results trend, ASATSU-DK (“ADK”) hereby revised the consolidated and non-consolidated forecasts of the Q2 which we announced on February 10, 2011, as follows.

1. Revision of the Consolidated Forecast of the First Six Months of FY2011
(January 1, 2011 to June 30, 2011)

	Gross Billings	Operating Income	Ordinary Income	Net Income	Net Income per Share (Yen)
Previously announced forecast (A)	171,000	750	1,950	1,100	26.09
Currently revised forecast (B)	165,638	1,376	2,517	876	20.77
Amount of change (B-A)	(5,361)	626	567	(223)	—
Percentage change (%)	(3.1)	83.5	29.1	(20.4)	—
(Reference) Previous year's Q2 results (Q2 of year ended December 31, 2010)	168,496	(1,484)	(131)	(1,868)	(44.17)

(Units are millions of yen, except for Net Income per Share)

2. Revision of the Non-consolidated Forecast of the First Six Months of FY2011
(January 1, 2011 to June 30, 2011)

	Gross Billings	Operating Income	Ordinary Income	Net Income	Net Income per Share (Yen)
Previously announced forecast (A)	151,000	320	1,400	700	16.60
Currently revised forecast (B)	145,597	930	1,981	811	19.25
Amount of change (B-A)	(5,402)	610	581	111	—
Percentage change (%)	(3.6)	190.8	41.5	16.0	—
(Reference) Previous year's Q2 results (Q2 of year ended December 31, 2010)	150,689	(1,881)	(650)	1,431	33.85

(Units are millions of yen, except for Net Income per Share)

3. Reasons for Revision

Partly due to effects of the Great East Japan Earthquake, the forecast of the first six months of FY2011 for both consolidated and non-consolidated gross billings are expected to fall below the previous forecast. However, we have been working from last year to strictly control cost of sales, resulting in improved gross profit margin, increased gross profit and further reduction in selling, general and administrative expenses. Thus we expect that operating income and ordinary income will surpass our previous forecast.

Non-consolidated net income is expected to be ¥811 million, ¥111 million above the previous forecast. However, consolidated net income is expected to be ¥876 million, ¥223 million below the previous forecast mainly due to increased income tax.

For our full year results forecast, the second half continues to have national electric power shortages, the appreciation of the yen, etc. Thus economic conditions are very unpredictable and uncertain, making it difficult to accurately predict their effects on our results, so our previous forecast remains unchanged.

4. Other

There is no change in our forecast ¥10 per share dividend at the end of the second quarter, and our ¥12 per share yearend dividend, as announced on February 10, 2011. These dividends are based on the ASATSU-DK Group's shareholder returns policy,

which aims at annual dividends which are 35% of group consolidated net income.
We plan to announce the ASATSU-DK Group's second quarter results on August 10, 2011.

A Cautionary Note on Forward-looking Statements:

This report may contain forward-looking statements based on ASATSU-DK management's view and assumptions of future developments as of the date of such statements. The foregoing statements are inherently subject to risks and uncertainties that could lead to material differences between such statements and actual outcomes. Therefore, ASATSU-DK does not warrant any certainty and accuracy thereto. ASATSU-DK also expressly disclaims any obligation to update or revise its forward-looking statements.
Please visit the web site for the announcements.

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